# Optical method of strain measurements Biaxial tension specimen for birefrigent elastomer 

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#### Abstract

The method uses a coherent light diffracted by an orthogonal grating engraved on the surface of the specimen. This method has the convenience of giving both in large and small deformations, over a small measuring area, the orientations and the values of the principal extensions as well as the rotation of the rigid body. A simulation of a known deformation field enabled us to test the method. With a measuring base (less than a square milimeter), we used it to compare two cross-shaped tension specimens. Only one shape shown introduces a biaxial stress state in a small region around the central point.


W przedstawionej metodzie pomiarowej wykorzystano światło spójne, ugięte przez ortogonalna siatkę wyrytą na powierzchni próbki. Ma ona tę zaletę, że określa orientacje i wartości nie tylko wydłużeń głównych, ale także obrót ciała sztywnego w przypadku dużych i małych deformacji przy małym polu pomiarowym. Symulacja znanego pola deformacji umożliwia testowanie tej metody. Za pomocą bazy pomiarowej (mniejszej niż $1 \mathrm{~mm}^{2}$ ) zastosowano ją do porównania dwóch rozciąganych krzyżowo próbek. Dzięki temu otrzymano dwuosiowy stan napręzenia wokół punktu centralnego.


#### Abstract

В представленном измерительном методе использован когерентный свет, дифрагированный ортогональной решеткой нанесенной на поверхности образца. Имеет он то достоинство, что определяет ориентировку и значения не только главных растяжений, но также вращение жесткого тела в случае больших и малых деформаций, при малом измерительном поле. Имитация известного поля деформации дает возможность тестировать этот метод. При помощи измерительной базы (меньшей чем 1 мм $^{2}$ ) метод применен для сравнения двух растягиваемьх крестным образом образцов. Благодаря этому, получено двухосевое напряженное состояние вокруг центральной точки.


## 1. Introduction

For a long time researchers have shown interest in the measurements of large deformations on the surface of an object. They use several techniques. Three gauge rosettes enable access to the three parameters of the Mohr circle of deformations with good linearity and good sensitivity up to $20 \%$. However, they present the inconvenience of not being able to resist successive alternating strains and in addition the measurement base is quite large.

The moiré methods are more difficult to use in the case of large displacements and are not capable of measuring strain greater than $30 \%$ and angle greater than $30^{\circ}$. The more useful method in the large deformation field is the grid method which consists in engraving a series of orthogonal lines or a group of circles on the surface of the specimen. The use of circles gives directly the orientations and the values of the principal strains, but the dispersion on the results may go up to $15 \%$. The solution we are proposing is based on the use of two gratings of parallel orthogonal lines ( 10 lines per mm ) marked on the surface of the specimen of which the photographic film is being analysed by the diffraction procedure. This method has already been applied in the case of small deformations [1].

We applied it to measure strains in the central part of two crossed-shaped specimens loaded in a biaxial tension test. A comparison between these two shapes is done and we show that only one leads to the existence of a biaxial stress state in the central point.

## 2. Principle of the method [2-3-4]

We consider the case of plane deformations on the surface of the specimen. Let us suppose an initial square which is defined in a referential $O, X, Y$ by four points: $O(o, o)$; $A(o, p) ; B(p, p) ; C(p, o)$ where $p$ is the length of its sides (Fig. 1).


Fig. 1. Deformations of a square.
We suppose this square is transformed into a parallelogram $O^{\prime}, A^{\prime}, B^{\prime}, C^{\prime}$ in the deformed state such that:
the vector $O^{\prime} A^{\prime}$ has components $O A^{\prime}=\left(a_{2} \cos \alpha_{2}, a_{2} \sin \alpha_{2}\right)$,
the vector $O^{\prime} C^{\prime}$ has components $O C^{\prime}=\left(a_{1} \cos \alpha_{1}, a_{1} \sin \alpha_{1}\right)$.
Therefore an interior point $M(X, Y)$ is transformed in $m(x, y)$ by the following transformation:

$$
\begin{aligned}
& x=\frac{a_{1}}{p} \cos \alpha_{1} X+\frac{a_{2}}{p} \cos \alpha_{2} Y, \\
& y=\frac{a_{1}}{p} \sin \alpha_{1} X+\frac{a_{2}}{p} \sin \alpha_{2} Y .
\end{aligned}
$$

This analytical transformation allows us to determine the gradient of the transformation tensor $\overline{\overline{\mathbf{F}}}$ by the matrix

$$
F=\left(\begin{array}{lll}
\frac{a_{1}}{p} \cos \alpha_{1} & \frac{a_{2}}{p} \cos \alpha_{2} \\
\frac{a_{1}}{p} \sin \alpha_{1} & \frac{a_{2}}{p} \sin \alpha_{2}
\end{array}\right)
$$

The Cauchy-Green's right tensor $\overline{\overline{\mathbf{C}}}={ }^{\boldsymbol{t}} \overline{\overline{\mathbf{F}}} \overline{\overline{\mathrm{F}}}$ and Cauchy-Green's left tensor $\overline{\overline{\mathbf{c}}}=\overline{\overline{\mathrm{F}}}^{\prime} \overline{\overline{\mathbf{F}}}$ have, respectively, the following matrix:

$$
\begin{aligned}
& C=\left(\begin{array}{lc}
\left(\frac{a_{1}}{p}\right)^{2} & \frac{a_{1} a_{2}}{p^{2}} \cos \left(\alpha_{2}-\alpha_{1}\right) \\
\frac{a_{1} a_{2}}{p^{2}} \cos \left(\alpha_{2}-\alpha_{1}\right) & \left(\frac{a_{2}}{p}\right)^{2}
\end{array}\right), \\
& c=\left[\begin{array}{ll}
\left(\frac{a_{1}}{p} \cos \alpha_{1}\right)^{2}+\left(\frac{a_{2}}{p} \cos \alpha_{2}\right)^{2} & \left(\frac{a_{1}}{p}\right)^{2} \cos \alpha_{1} \sin \alpha_{1}+\left(\frac{a_{2}}{p}\right)^{2} \cos \alpha_{2} \sin \alpha_{2} \\
\left(\frac{a_{1}}{p}\right)^{2} \cos \alpha_{1} \sin \alpha_{1}+\left(\frac{a_{2}}{p}\right)^{2} \cos \alpha_{2} \sin \alpha_{2} & \left(\frac{a_{1}}{p} \sin \alpha_{1}\right)^{2}+\left(\frac{a_{2}}{p} \sin \alpha_{2}\right)^{2}
\end{array}\right] .
\end{aligned}
$$

Now we suppose that the square previously looked for is obtained from an orthogonal grid composed of two gratings of parallel lines of pitch $p$. These gratings could be either engraved or printed or stick on the surface of a studied specimen. If we assume the grid perfectly follows the displacement in each of the point of the model, we can visualise the deformations of each small initial square.


FIG. 2. Deformations of an orthogonal grating.
In accordance with Fig. 2, we write the following relations where $\beta$ is given by $\beta=$ $=\pi / 2-\left(\alpha_{2}-\alpha_{1}\right)$

$$
\cos \beta=\frac{p_{2}}{a_{2}}=\frac{p_{1}}{a_{1}} .
$$

Then it is possible to get the components of $\overline{\overline{\mathbf{C}}}$ and $\overline{\overline{\mathbf{c}}}$ in any base by measuring the pitches $p_{1}$ and $p_{2}$ and the orientations of the two deformed gratings initially orthogonal and of the same pitch $p$. We will always take the base resulting from the directions of the two initial families of lines.

It is evident that a diagonalisation made on $\overline{\overline{\mathbf{C}}}$ leads to the knowledge of proper values and proper vectors of $\overline{\overline{\mathbf{C}}}$. One can easily obtain the magnitude of the principal strains and the orientation $\gamma^{\prime}$ of the proper vectors of $\overline{\overline{\mathbf{C}}}$ in accordance with one axis of the referential. The angle $\gamma^{\prime}$ represents the direction of the pure principal strains. In fact, generally
it is different from $\gamma$ which visualises the orientation of the principal directions of the strain tensor, and we know the difference $\gamma-\gamma^{\prime}$ is the rotation of the rigid solid $R$ :

$$
\gamma=\gamma^{\prime}+R
$$

Using the polar decomposition of $\overline{\overline{\mathbf{F}}}$, we show the relation

$$
\operatorname{tg} R=\frac{a_{2} \cos \alpha_{2}-a_{1} \sin \alpha_{1}}{a_{2} \sin \alpha_{2}+a_{1} \cos \alpha_{1}} .
$$

Thus we get the orientation and the value of the principal extensions and the rotation of rigid solid from the knowledge of four parameters (two pitches $p_{1}$ and $p_{2}$ and two angles $\alpha_{1}$ and $\alpha_{2}$ ). These values are obtained using the procedure of diffraction on photographic negatives representing the deformed state of the studied gratings.

The diffraction phenomena of a parallel beam of a coherent light through a plane grating is well known [5, 6]. The hypothesis made in the case of a phenomenon of Fraunhofer's diffraction (infinite diffraction giving regularly spaced points) allow the determination of the pitch of the grating knowing the wavelength $\lambda$ of the radiation, the distance $L$ between the screen $(E)$ and the photographic film, the distance $d$ between two consecutive points of diffraction

$$
p=\frac{\lambda L}{d} .
$$

This relation assumes small angles of diffraction, in other words a large value of $L$ with respect to $d$. When this hypothesis is not verified, we use the relation

$$
p=\frac{m \lambda}{\operatorname{Arctg} \frac{d^{m}}{L}},
$$

where $m$ is the diffraction order.
We have represented in Fig. 3 the diffraction image of a grating of parallel crossing lines. We notice that the directions formed by the diffraction points are perpendicular


Fig. 3. Diffraction image of a grating.
to the orientation of the family of corresponding lines. It is now easy to describe $p_{1} ; p_{2}$; $\alpha_{1} ; \alpha_{2}$ as functions of $d_{1}^{m} ; d_{2}^{m} ; \delta_{1} ; \delta_{2}$ :

$$
\begin{gathered}
p_{1}=\frac{\lambda m}{\operatorname{Arctg} \frac{d_{1}^{m}}{L}}, \quad p_{2}=\frac{\lambda m}{\operatorname{Arctg} \frac{d_{2}^{m}}{L}}, \\
\alpha_{1}=\delta_{1}+\frac{\pi}{2}, \quad \alpha_{2}=\delta_{2}-\frac{\pi}{2}
\end{gathered}
$$

The polar coordinates of these points are numerically read by using a digital table. In order to minimise the uncertainties over the four parameters, the center of each point is taken three times. A numerical analysis is done on a microcomputer and it gives the statistical analysis of the data and computes the strain values.

## 3. Simulation [2-3-4]

In order to test the validity of this measuring method, we have made a simulation of an homogeneous strain field. Then, in the deformed state, we consider a grating of pitch $p$, which is composed of two families of parallel lines but having one inclined with respect to another at an angle $\pi / 2-\delta$ (Fig. 4). We suppose these two families are initially


Fig. 4. Geometry of the studied grating.
perpendicular. The transformation from the initial state $\left(X_{1} ; X_{2}\right)$ to the final state $\left(x_{1} ; x_{2}\right)$ has the following expression:

$$
\begin{aligned}
& x_{1}=\frac{1}{\cos \delta} X_{1}+\operatorname{tg} \delta X_{2} \\
& x_{2}=X_{2}
\end{aligned}
$$

We deduce the expression of the gradient of transformation tensor:

$$
F=\left[\begin{array}{cc}
\frac{1}{\cos \delta} & \operatorname{tg} \delta \\
0 & 1
\end{array}\right]
$$

and the tensors $\overline{\overline{\mathbf{C}}}$ and $\overline{\overline{\mathbf{c}}}$ have the form

$$
C=\frac{1}{\cos ^{2} \delta}\left[\begin{array}{cc}
1+\sin \delta & 0 \\
0 & 1-\sin \delta
\end{array}\right], \quad c=\left[\begin{array}{cc}
1+\sin \delta & 0 \\
0 & 1-\sin \delta
\end{array}\right] .
$$

Since $\overline{\overline{\mathbf{E}}}=\frac{1}{2}(\overline{\overline{\mathbf{C}}}-\overline{\overline{\mathbf{l}}})$ and $\left.\overline{\overline{\mathbf{e}}}=\frac{1}{2} \overline{\overline{\mathbf{l}}}-\overline{\overline{\mathbf{c}}}\right)$ where $\overline{\overline{\mathbf{E}}}$ and $\overline{\overline{\mathbf{e}}}$ are the Green-Lagrange's tensor and Euler Almansi's tensor, respectively, one can easily write

$$
\begin{aligned}
& E_{1}=\frac{1}{2} \sin \delta\left(\frac{1+\sin \delta}{\cos ^{2} \delta}\right), \quad e_{1}=-\frac{1}{2} \sin \delta, \\
& E_{2}=-\frac{1}{2} \sin \delta\left(\frac{1-\sin \delta}{\cos ^{2} \delta}\right), \quad e_{2}=\frac{1}{2} \sin \delta
\end{aligned}
$$

Considering the physical representation of the transformation, we know that the principal directions in the spatial representation are diagonals of the rhomboids.

Hence

$$
\gamma=\frac{\delta}{2}+\pi / 4
$$

The diagonalisation of $\overline{\overline{\mathbf{C}}}$ leads us to the value of

$$
\gamma^{\prime}=\pi / 4 .
$$

From there we deduce

$$
R=\delta / 2
$$

We note that the rotation is equal to the variation of the orientation of a diagonal.
The used gratings are identical ( $p=0.042 \mathrm{~mm}$ ). Four tests were done with values of $\delta$ equal to $-36.5^{\circ} ;-27.5^{\circ} ; 27.5^{\circ}$ and $36.5^{\circ}$, the distance $L$ being equal to 1095 mm while the wavelength of the laser beam being equal to $632.8 \times 10^{-6} \mathrm{~mm}$. The experimental


Fig. 5. Principal Lagrangian strains $E_{1}, E_{2}$. Principal eulerian strains $e_{1}, e_{2}$.


Fig. 6. Orientation of the principal strain and rigid body rotation.
results (Figs. 5 and 6) compare very well with the theoretical curves. It is worth noting that the gratings were of excellent quality and the diffraction points were circular with good contrast.

## 4. Biaxial tension test [4]

Several biaxial tension specimens have already been used [7, 8, 9]. Their disadvantage is a complex shape: the arms are slotted and the central part is made thinner with fillets at the base of the arms. We have preferred to give priority at the facility of molding taking advantage of the possibilities of our measurement method, and sacrificing somewhat the size of the zone presenting a biaxial state [10].

We used two cross-shaped specimens (Fig. 7) made from a TM60A urethane. In order to limit the influence between the two loading directions, the arms of one shape are made


Fig. 7. Geometry of the tension specimen $B$.
of thin strips from the molding [7-8]. In addition, 10 lines of orthogonal gratings (pitch $p=0.1 \mathrm{~mm}$ ) were engraved at the base of the mould and are reproduced on the molded specimens. The tension apparatus has been designed to enable independent loadings in two directions. The forces are transmitted by means of a nylon thread passing over pulleys mounted on rolling bearings.

At first we studied strains all over the central part of each shape. Let us call: specimen A - the classical cross-shaped specimen and specimen B - the shape made with lamellaes. Figure 8 shows the comparison of these two tests where the loading was $F_{1}=4 \mathrm{~kg}$ and


Fig. 8. Comparison between the two specimens. Strains using specimen A. Strains using specimen B.
$F_{2}=2 \mathrm{~kg}$. In fact, we measured strains in nine points and we used symmetry conditions to extend the values anywhere. The black lines represent the principal deformations. One can note $E_{2}$ is smaller than $E_{1}\left(E_{2} \simeq \pm 2 \%, E_{1} \simeq 20 \%\right)$. We also note a biaxial tension state exists in a little region around the central point 5 . Furthermore, the principal and loading directions correspond better for the specimen B than for A in the corner 3,1 , 7, 9.

In a second time we measured the strains $\left(\varepsilon_{1}, \varepsilon_{2}\right)$ and we calculated the stresses $\left(\sigma_{1}, \sigma_{2}\right)$ in the central point 5 of the following procedure:

We suppose the incompressibility relationship to be true

$$
\varepsilon_{1} \varepsilon_{2} \varepsilon_{3}=1
$$

the stresses $\sigma_{1}$ and $\sigma_{2}$ are obtained from the applied forces $F_{1}, F_{2}$ divided by the fictitious section $S_{1}^{\prime}\left(S_{2}^{\prime}\right)$ of the arm transmitting the forces (Fig. 9). Knowing the sections $S_{1}\left(S_{2}\right)$ of these arms in the undeformed state, we have

$$
S_{1}=l_{2} l_{3} \quad \text { and } \quad S_{1}^{\prime}=\varepsilon_{2} l_{2} \varepsilon_{3} l_{3}=S_{1} / \varepsilon_{1}
$$

and, as a result,

$$
\sigma_{1}=\frac{F_{1} \varepsilon_{1}}{S_{1}}, \quad \sigma_{2}=\frac{F_{2} \varepsilon_{2}}{S_{2}}
$$

Direction 2


Fig. 9. Determination of the stresses.

These experimental data were compared with theoretical values obtained from a given mechanical behaviour law. Then we supposed the material was incompressible, hyperelastic of neo-Hookean type, and one can easily obtain the following relationship between stress and strain tensor:

$$
\overline{\overline{\mathbf{T}}}=p \overline{\overline{\mathbf{1}}}+G \overline{\overline{\mathbf{c}}}
$$

where $\overline{\mathbf{T}}$ is the Cauchy stress tensor, $p$ represents a hydrostatic pressure function of a point, $G$ is the modulus of rigidity in shear.

Using the incompressibility equation ( $c_{1} c_{2} c_{3}=1$ ), one can write

$$
\begin{align*}
& \left(\sigma_{1}-\sigma_{2}\right)=G\left(c_{1}-c_{2}\right)  \tag{4.1}\\
& \sigma_{1}=G\left(c_{1}-\frac{1}{c_{1} c_{2}}\right)  \tag{4.2}\\
& \sigma_{2}=G\left(c_{2}-\frac{1}{c_{1} c_{2}}\right) \tag{4.3}
\end{align*}
$$

The first relationship shows the linearity between the difference of the principal stresses and strains (Fig. 10). But the values of $G$ are different and depend on the type of the test


Fig. 10. Linearity between stresses and strain.
and the shape of the specimen. Nevertheless we observe $G$ is the same in the biaxial tension with specimen $B$ and uniaxial tension with specimen $A$. From Eqs. (4.2) and (4.3) and from this last value of $G$ we computed $c_{1}$ and $c_{2}$ in function of $\sigma_{1}$ for a given $\sigma_{2}$ (Fig. 11). Then


Fig. 11. Strain $c_{1}$ versus $\sigma_{1}$ ( $\sigma_{2}$ given) in the central point.


Fig. 12. Fringe order - principal stresses.


Fig. 13. Fringe order - principal strains.
we note the perfect correspondence between experimental points and theoretical curves $a$ and $d$. Hence we deduce that the biaxial tension test done on specimen $B$ generalizes the uniaxial test done on specimen $A$ but not the biaxial test with $A$. To confirm this, we made birefringence measurements in the central point 5 . Then we suppose Maxwell's laws are satisfied even in the finite deformation field. So we can write the linear relationship between $N$ (the fringe order) and $\sigma_{1}-\sigma_{2}$ such that

$$
\begin{equation*}
N=\frac{C e}{\lambda}\left(\sigma_{1}-\sigma_{2}\right) \tag{4.4}
\end{equation*}
$$

where $C$ is the photoelastic constant, $e$ is the thickness of the specimen, $\lambda$ is the wavelength of the laser beam.

From Eq. (4.4) we obtained Fig. 12 which always shows a comparison between experimental and theoretical data. Again we can see a difference in the proportionality coefficient showing that specimen $A$ is not adapted in biaxial tests. Yet if we plot (Fig. 13) the fringe orders versus the principal strains, there is superposition of every curve. It is easy to understand. Alone this last figure is without stresses. We conclude: the problem is in the determination of the stresses which are not very well biaxial using the shape $A$ because the loading directions are not independent.

## 5. Conclusion

Our measuring method leads to the knowledge of orientation and magnitude of the principal strains and of the rigid solid rotation of a small region. It allows to measure strains in the central part of two cross-shaped tension specimens using a 10 lines $/ \mathrm{mm}$ orthogonal grating. The different results show that only the shape done with lamellae give a biaxial stress state when loading in the biaxial tension test occurs.

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